

Mayor  
**Dennis M. Siry**

# Village of Amityville

Clerk/Treasurer  
**Catherine C. Murdock**

Trustees  
**Kevin P. Smith**  
**Jessica T. Bernius**  
**Thomas Whalen**  
**Michael O'Neill**

Assessor  
**Thomas Donato**

Village Attorney  
**Bruce Kennedy**

Building Inspector  
**Bryan Donato**

Superintendent of Public Works  
**Bruce S. Hopper**



## Re: Application for Partial Senior Citizen Exemption for Real Property Taxes

Dear Senior:

Enclosed is an application for **Partial Senior Citizen Exemption for Real Property Taxes** for the 2021/2022 tax year. The application must be filed by **December 31, 2020** or it cannot be accepted by the Assessor.

**All questions must be answered and your total income substantiated by submitting “proof” to validate certain statements, such as:**

- 1. Income from all sources, including income of owner’s spouse for 2019.**
- 2. A copy of your 2019 Income Tax Return (Federal or State) filed in April 2020.**
- 3. Statement of any income, W-2 forms, salary, bonus, retirement, rents, interest bank savings accounts, IRA end of year statement, etc. for 2019.**
- 4. A copy of your statement of Social Security payments (form SSA-1099) for 2019.**
- 5. Capital gains on inheritances and gifts for 2019.**

In addition, all new applicants must include **proof of age** (ex. birth certificate, driver’s license) and **proof of property ownership** (ex. deed, mortgage documents).

If you need any assistance in completing this application, please contact the Assessor’s office at 631-264-6000.

Regards,  
*Thomas Donato*  
Assessor

TD/jr

21 Ireland Pl • Amityville, NY 11701  
Tel (631) 264-6000 • Fax (631) 598-0363  
**KEEP YOUR DOWNTOWN STRONG, SUPPORT YOUR LOCAL MERCHANTS**

*Village of Amityville*



**Senior Citizen Tax Exemption Income  
Limits and Scale**

|  |     |
|--|-----|
| Not more than \$29,000:                    | 50% |
| More than \$29,000 but less than \$30,000: | 45% |
| More than \$30,000 but less than \$31,000: | 40% |
| More than \$31,000 but less than \$32,000: | 35% |
| More than \$32,000 but less than \$32,900: | 30% |
| More than \$32,900 but less than \$33,800: | 25% |
| More than \$33,800 but less than \$34,700: | 20% |
| More than \$34,700 but less than \$35,600: | 15% |
| More than \$35,600 but less than \$36,500: | 10% |
| More than \$36,500 but less than \$37,400: | 5%  |



**Village of Amityville**  
 21 Ireland Place, Amityville, NY 11701

**Application for: PARTIAL TAX EXEMPTION FOR REAL PROPERTY OF SENIOR CITIZENS**

*Application must be filed with the Village of Amityville Assessor before December 31<sup>st</sup> for the May tax roll.  
 You must be 65 years of age to be eligible.*

**1. Name and telephone no. of owner(s)**

**2. Mailing address of owner(s)**

\_\_\_\_\_  
 \_\_\_\_\_

\_\_\_\_\_  
 \_\_\_\_\_

Day No. ( ) \_\_\_\_\_

\_\_\_\_\_

Evening No. ( ) \_\_\_\_\_

Name of Resident Spouse (if not listed as Owner) \_\_\_\_\_

**3. Location of Property**

\_\_\_\_\_  
 Street Address

\_\_\_\_\_  
 Tax Map Number or Section/Block/Lot

**4. Proof of age of owners (please check documents submitted)**

Birth Certificate  
 Driver's license

Other (specify) \_\_\_\_\_

**5. Date applicant(s) acquired ownership of property:** \_\_\_\_\_

**6. Indicate document submitted with application as proof of ownership:**

Deed       Mortgage       Other (specify) \_\_\_\_\_

**7. Do all the owners of the property presently reside on the premises?**  Yes  No

If the answer is NO, is an owner receiving medical care as an in-patient in a residential health care facility?  Yes  No

If answer is YES, specify name and location of facility: \_\_\_\_\_

If answer is NO, is the non-resident owner the spouse or former spouse of the resident owner who is absent from the residence due to divorce, legal separation or abandonment?  YES  NO

If answer is NO, please explain: \_\_\_\_\_

**8. If any portion of the property used for other than residential purposes (farming, commercial, vacant land, professional office, etc.)?**  Yes  No

If the answer is YES, explain such use and describe the portion of the property that is so used below:

\_\_\_\_\_

\_\_\_\_\_



## **Before you submit your application – did you...**

- Include proof of age?**
- Include proof of ownership of the property?**
- Include a copy of your 2019 tax return (if filed)?**
- Include your annual social security statement (SSA-1099)?**
- Include 1099-R statements for pension/retirement distributions?**
- Include end of year interest statements (1099-INT) for interest earned on bank accounts?**
- Include end of year statement showing interest earned on IRA fund?**
- Include annual W-2 statement (if applicable)?**
- Include documentation of any capital gains from sale of assets (if applicable)?**
- Sign and date the application?**

