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Dennis M. Siry

Village of Amityville

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Kevin P. Smith
Thomas Whalen
Michael O'Neill
Owen E. Brooks, Jr.

Assessor
Thomas Donato

Village Attorney
Bruce Kennedy

Building Inspector
Robert Hayes

Superintendent of Public Works
Bruce S. Hopper



Re: Application for Partial Senior Citizen Exemption for Real Property Taxes

Dear Senior:

Enclosed is an application for **Partial Senior Citizen Exemption for Real Property Taxes** for the 2022/2023 tax year. The application must be filed by **December 31, 2021** or it cannot be accepted by the Assessor.

All questions must be answered and your total income substantiated by submitting “proof” to validate certain statements, such as:

- 1. Income from all sources, including income of owner’s spouse for 2020.**
- 2. A copy of your 2020 Income Tax Return (Federal or State) filed in May 2021.**
- 3. Statement of any income, W-2 forms, salary, bonus, retirement, rents, interest bank savings accounts, IRA end of year statement, etc. for 2020.**
- 4. A copy of your statement of Social Security payments (form SSA-1099) for 2020.**
- 5. Capital gains on inheritances and gifts for 2020.**

In addition, all new applicants must include **proof of age** (ex. birth certificate, driver’s license) and **proof of property ownership** (ex. deed, mortgage documents).

If you need any assistance in completing this application, please contact the Assessor’s office at 631-264-6000.

Regards,
Thomas Donato
Assessor

TD/jr

21 Ireland Pl • Amityville, NY 11701
Tel (631) 264-6000 • Fax (631) 598-0363
KEEP YOUR DOWNTOWN STRONG, SUPPORT YOUR LOCAL MERCHANTS

Village of Amityville



Senior Citizen Tax Exemption Income Limits and Scale

Not more than \$29,000:	50%
More than \$29,000 but less than \$30,000:	45%
More than \$30,000 but less than \$31,000:	40%
More than \$31,000 but less than \$32,000:	35%
More than \$32,000 but less than \$32,900:	30%
More than \$32,900 but less than \$33,800:	25%
More than \$33,800 but less than \$34,700:	20%
More than \$34,700 but less than \$35,600:	15%
More than \$35,600 but less than \$36,500:	10%
More than \$36,500 but less than \$37,400:	5%



Village of Amityville
 21 Ireland Place, Amityville, NY 11701

Application for: PARTIAL TAX EXEMPTION FOR REAL PROPERTY OF SENIOR CITIZENS

*Application must be filed with the Village of Amityville Assessor before December 31st for the May tax roll.
 You must be 65 years of age to be eligible.*

1. Name and telephone no. of owner(s)

Day No. () _____

Evening No. () _____

2. Mailing address of owner(s)

Name of Resident Spouse (if not listed as Owner) _____

3. Location of Property

 Street Address

 Tax Map Number or Section/Block/Lot

4. Proof of age of owners (please check documents submitted)

Birth Certificate

Other (specify) _____

Driver's license

5. Date applicant(s) acquired ownership of property: _____

6. Indicate document submitted with application as proof of ownership:

Deed Mortgage Other (specify) _____

7. Do all the owners of the property presently reside on the premises? Yes No

If the answer is NO, is an owner receiving medical care as an in-patient in a residential health care facility? Yes No

If answer is YES, specify name and location of facility: _____

If answer is NO, is the non-resident owner the spouse or former spouse of the resident owner who is absent from the residence due to divorce, legal separation or abandonment? YES NO

If answer is NO, please explain: _____

8. If any portion of the property used for other than residential purposes (farming, commercial, vacant land, professional office, etc.)? Yes No

If the answer is YES, explain such use and describe the portion of the property that is so used below:

Village of Amityville

Partial Exemption for Real Property of Senior Citizens

9. Income Eligibility Worksheet

Based on Income received in the Calendar Year preceding the date of filing (please refer to cover letter)

W-2 Earnings: Owner(s) _____ (as listed on **IRS 1040** or copy of W-2)
 Spouse _____
 Interest/Dividend Earnings (do not include IRA distributions) _____
 Interest earned on IRA fund _____ (include **copy of year end statement**)
 Full Social Security Payments (including Medicare) _____ (include **copy of statement**)
 Spouse Social Security _____
 Pension/Retirement Distributions (do not include IRA distributions) _____ (include **copy of 1099-R(s)**)
 Self Employment/Rental Property Income _____ (If less than zero, enter 0)
 Depreciation Expense Claimed on Self Employment Or Rental Income _____ (include **copy of Sched. C and/or E**)
 Annuity Distributions (do not include return on Capital – taxable portion only) _____ (include **copy of 1099-R(s)**)
 Capital Gains from sale of assets _____ (if less than zero, enter 0)
 Alimony/Support/Unemployment _____
 Contributions to IRA _____ (include **copy of IRS 1040**)
 Other Income: _____

Total Income of owner(s) and spouse(s) \$ _____

11. Did owner or spouse file a Federal Income Tax Return for the above calendar year?
 ___ Yes ___ No If YES, please attach a copy of such return.

I certify that all statements made on this application are true and correct to the best of my belief and I understand that any willful false statement of material fact will be grounds for disqualification from further exemption for a period of five years and a fine of not more than \$100.

SIGNATURE (If more than one owner, all must sign)	MARITAL STATUS	DATE
_____	_____	_____
_____	_____	_____
_____	_____	_____

Before you submit your application – did you...

- Include proof of age?**
- Include proof of ownership of the property?**
- Include a copy of your 2020 tax return (if filed)?**
- Include your annual social security statement (SSA-1099)?**
- Include 1099-R statements for pension/retirement distributions?**
- Include end of year interest statements (1099-INT) for interest earned on bank accounts?**
- Include end of year statement showing interest earned on IRA fund?**
- Include annual W-2 statement (if applicable)?**
- Include documentation of any capital gains from sale of assets (if applicable)?**
- Sign and date the application?**

